

St Bernard Financial Services, Inc.

Privacy Policy

St Bernard uses procedural, physical and electronic systems to store and secure information about you in compliance with federal regulations. Our systems protect your information from unauthorized access, alteration, or destruction. Access is permitted to only those individuals within our organization who need the information to perform their job responsibilities.

The St Bernard's Privacy Policy applies to anyone who is a current or former St Bernard brokerage client or who registers with one of our services or promotional offers.

St Bernard does not sell your personal information to anyone.

We do not disclose your personal information to third parties, unless one of the following exceptions applies:

We disclose personal information to investment providers that assist us in processing your transactions or servicing your account(s). An example would be a mutual fund company where you are invested that also prints and mails your account statement.

We disclose personal information in limited circumstances when we believe in good faith that disclosure is required under law. For example, we would provide information in cooperation with security regulators or law enforcement authorities, to resolve consumer disputes, or to perform credit evaluations and authenticate checks.

If for any reason at any time in the future, we find it necessary to disclose any of your personal information in a way that is inconsistent to this policy, we will give you advance notice of the proposed change and the opportunity to opt out of such disclosure.